

1.27.0 Portal Upgrade and Minor Configuration Release Items: September 2024

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Icons below indicate the application(s) impacted by the enhancement.



ESTR-IRB



Agreements-DUA




Data Safety



OAIR

Cross-Suite Enhancements

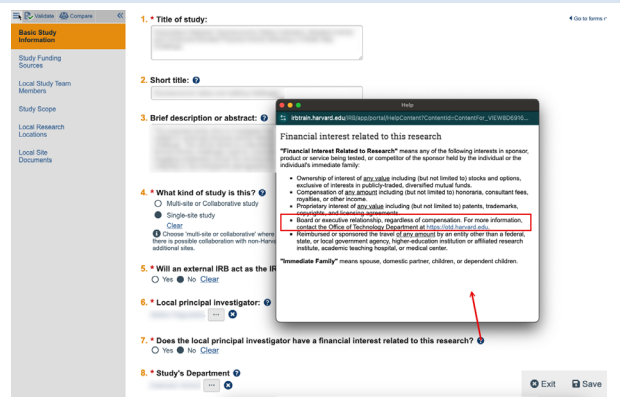
What has changed...	What it means...	How it looks (as applicable) ...
Huron Portal Upgrade		
<p>Huron Portal Upgrade</p> 	<p>This portal upgrade and configuration release includes minor changes to the ESTR-IRB, Agreements-DUA, Data Safety and OAIR SmartForms, along with small navigation improvements and enhanced activities and settings in ESTR-IRB, Agreements-DUA and Data Safety.</p>	

What has changed...	What it means...	How it looks (as applicable) ...
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SmartForm		
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An outdated URL was updated to route users to the Office of Technology & Development on the Basic Study Information SmartForm.

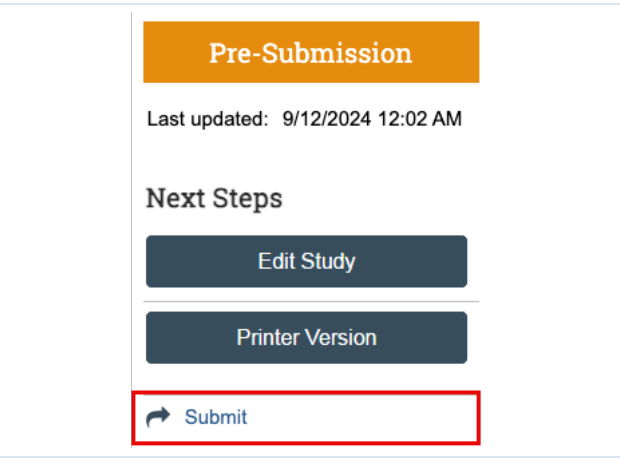
When attesting to the question, “Does the local principal investigator have a financial interest related to this research?” the help text directs users to the appropriate URL for information regarding the Office of Technology Development, consistent with current policy guidance.



Submit arrow customizations were reverted to Huron-delivered settings.

In any instance where the **Submit** arrow appears, it will no longer appear as red. With 1.27.0, the arrow will appear as blue.

Language that referenced the red arrow was revised on all relevant SmartForms.



Agreements-DUA Enhancements

What has changed...

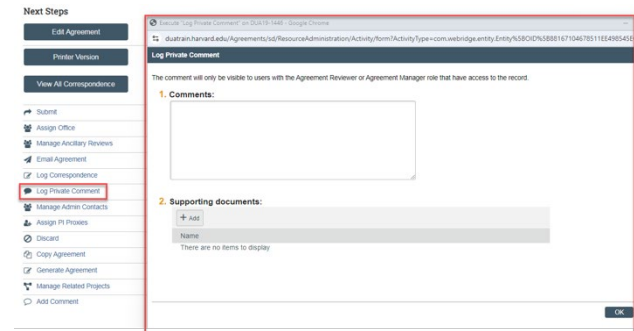
What it means...

How it looks (as applicable) ...

Activity

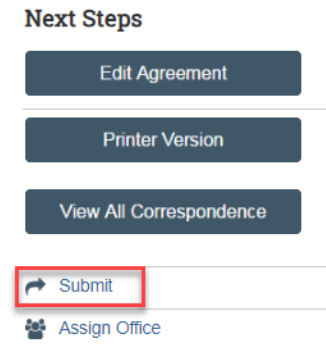
Create Log Private Comment activity.

Log Private Comment activity enables users to add a private comment to the record history log. This activity and its resulting entries can only be viewed by Agreement Reviewers or Managers.



No longer customizing the red arrow on submit of applications.

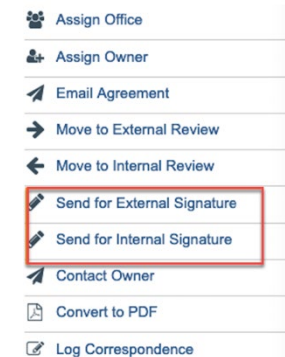
“Submit” arrow is no longer red. Language that referenced the red arrow was revised on all relevant SmartForms.



Language change for “Send Out for Signature” and “Route for Signature” activities.

Based on the Huron update, this activity update provides a more detailed description of the activity and its associated state set. An optional field has also been added to allow for additional entry comments.

New Version 10.5 options:



Send for External Signature

1. * Contracting party:

If you cannot find the organization in the list above, enter its information here:

Contracting party name:











2. Contact name:

3. Contact e-mail:

4. Contact phone:

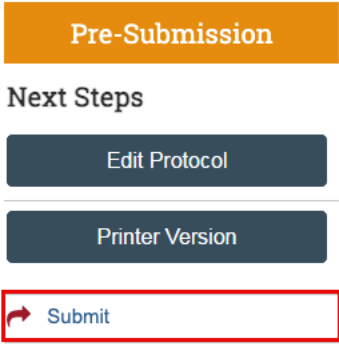
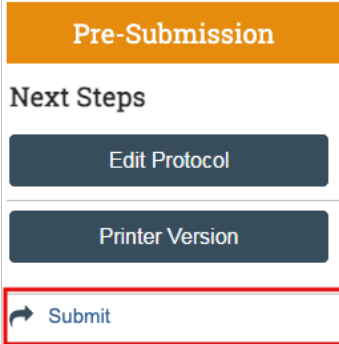
5. Comments:

Previous Version 10 options:

-  Assign Office
-  Assign Owner
-  Email Agreement
-  Move to External Review
-  Move to Internal Review
-  Send Out for Signature
-  Route for Signature
-  Contact Owner
-  Convert to PDF
-  Log Correspondence

What has changed...	What it means...	How it looks (as applicable) ...
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SmartForm		
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<p>Submit activity arrow customizations were reverted to Huron-delivered settings.</p>	<p>In any instance where the Submit arrow appears, it will no longer appear as red. With 1.27.0, the arrow will appear as blue.</p> <p>Language that referenced the red arrow was revised on all relevant SmartForms.</p>	<p>View from prior version:</p>  <p>View from new version 10.5:</p> 
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<p>A typo was corrected on the Add Ancillary Reviewer pop-up window on activity Manage Ancillary Reviews.</p>	<p>This change corrects a spelling error, for clarity and correctness. The typo will no longer appear when adding an ancillary reviewer to a Safety submission.</p>	<p>View from prior version 10.0:</p>
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Add Ancillary Review

1. * Select either an organization or a person as reviewer:

Organization: ...

Person: ...

2. Review type:

▼

3. * Is a response required?

Yes No [Clear](#)

4. Comments for ancillary reviewer (appears on Data Info & **Reviews** tab):

View from new version 10.5:

Add Ancillary Review

1. * Select either an organization or a person as reviewer:

Organization: ...

Person: ...

2. Review type:

▼

3. * Is a response required?

Yes No [Clear](#)

4. Comments for ancillary reviewer (appears on Data Info & **Reviews** tab):

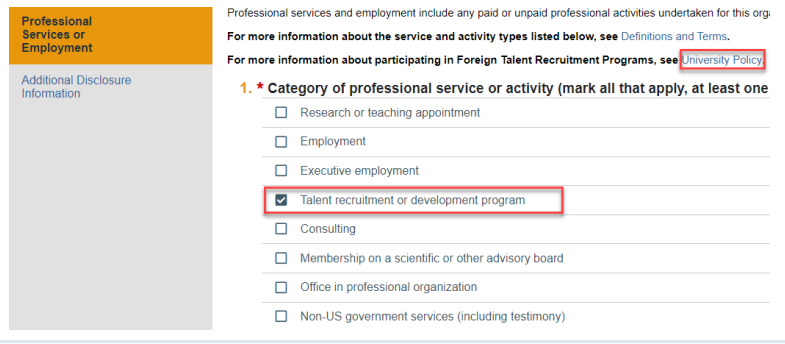
OAIR Enhancements

What has changed...	What it means...	How it looks (as applicable) ...
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System Requirements		
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<p>Improved logic to address some of the issues that cause duplicate certificate creation.</p>	<p>The “must disclose annually” logic will now exclude personnel whose end date on a project has passed, so a cert will not be created when it should not be.</p> <p>In addition, people removed from the project team in GMAS ("deletes") will be automatically removed from the project personnel/team in OAIR and any certs withdrawn.</p>	
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SmartForm		
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<p>The “Talent recruitment or development program” category under the Professional Services or Employment SmartForm needs to be more visible and there needs to be a link to the policy information.</p>	<p>On the Professional Services or Employment SmartForm (under Disclosure Details) the “Talent recruitment or development program” category has been moved up to 4th position from 8th. In addition, a link has been added to that page with policy information.</p>	 <p>The screenshot shows the 'Professional Services or Employment' section of a SmartForm. It includes a header 'Professional Services or Employment' and a sub-section 'Additional Disclosure Information'. Below this is a list of checkboxes for '1. * Category of professional service or activity (mark all that apply, at least one)'. The options are: Research or teaching appointment, Employment, Executive employment, Talent recruitment or development program (checked), Consulting, Membership on a scientific or other advisory board, Office in professional organization, and Non-US government services (including testimony).</p>
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<p>Update OVPR URLs in SmartForm and Message Templates</p>	<p>URLs for FCOI policy and Statement on Outside Activities have been updated in these locations:</p> <ol style="list-style-type: none">1. Message Template: Annual Certification Notification-Discloser2. Smart Forms: What to Disclose, Training and Education Information, Disclosure Details, Assurance and Certification, General Disclosure Information3. Activity: Submit Disclosure	
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