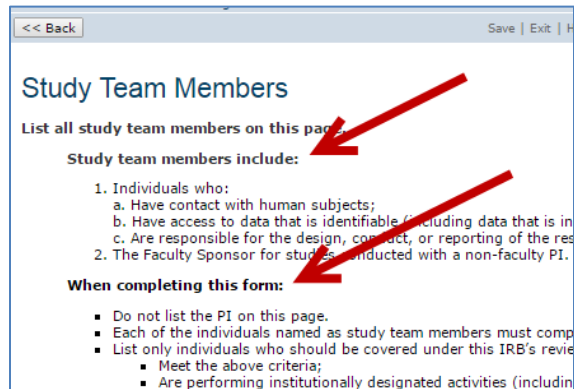


ESTR Release 1.21.2 Configuration Release Items: August 18 2016

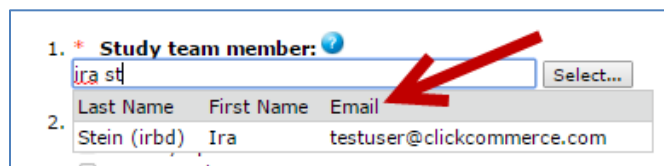
- **SmartForm**

- Study Team Members Page

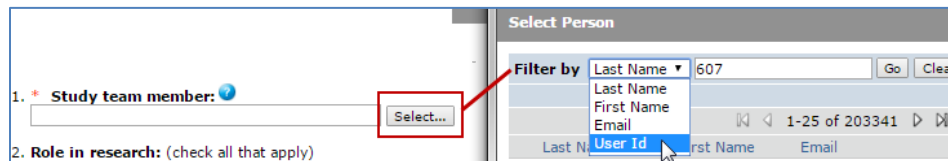
- Additional instructions provided on-screen to clarify who should be listed as team members in the spaces provided. (IRB-1380)



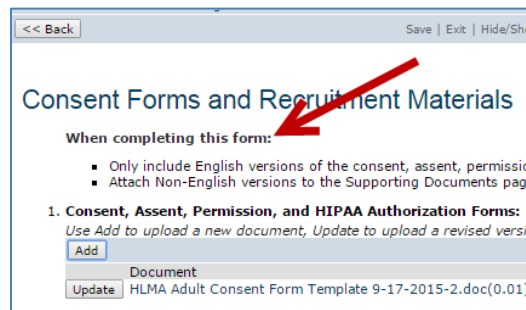
- First name, last name, HUID (userID) or email address can now be used as search criteria when selecting team members. (IRB-1298)



OR

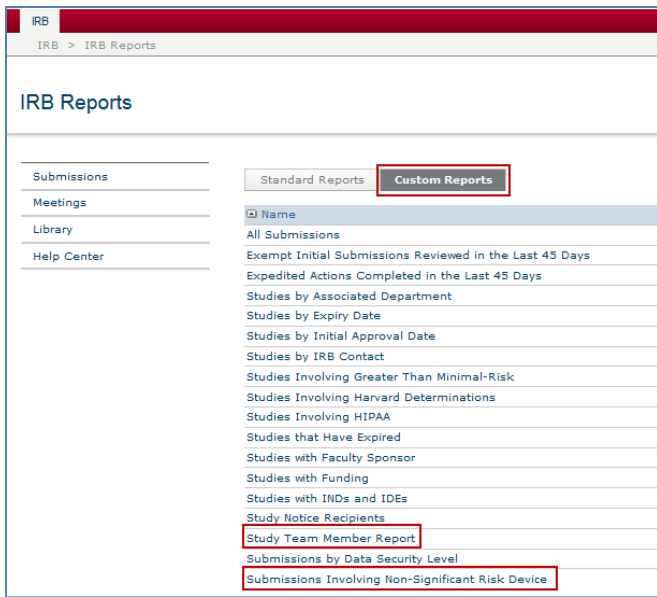


- Consent Form Page: On-screen instructions have been added to clarify that foreign language documents should be attached on the supporting documents page. (IRB-1350)

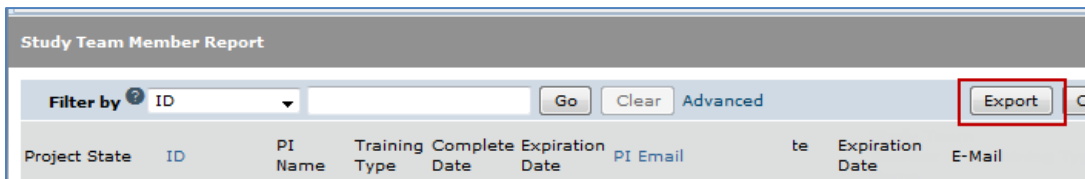


- **Reports** (at Reports>Custom Reports Tab)

- Studies that are greater than minimal-risk: now displays all submission types and contains a column with expiration date (IRB-1364, IRB-1352)
- Study team members report: displays the PI and all study team members on studies, with current human subjects training on file. (IRB-1386)



Note that due to system and web browser display limitations, this report is better-viewed when exported to Excel. To export any reports, click on the name of the report, then click the “export” button at the upper right of the results display pop-up.



- **Determination Letters and Meeting Agenda and Minutes**
 - Methods to display funding sources and documents have been corrected to ensure accurate information displays more consistently. (IRB-1258, IRB-1339, IRB-1380, IRB-1065)
 - Foreign language documents are able to display in a separate section on determination letters. (IRB-1220)
 - A new “Chair’s Agenda”, meeting discussion and determination guide template is available for creation prior to Committee meetings. (IRB-1384)
 - Assigned reviewers display without special characters on agenda and minutes. (IRB-1248)
- **Non-Committee Review Activity:** Checklist links have been corrected for each determination type. (IRB-1388)

* Determination:	
Name	Related Worksheet
<input type="radio"/> Approved	HRP-314 - Worksheet - Criteria for Approval and Additional Considerations
<input type="radio"/> Modifications Required to Secure "Approved"	HRP-314 - Worksheet - Criteria for Approval and Additional Considerations
<input type="radio"/> Not Human Research	HRP-310 - Worksheet - Human Research Determination
<input type="radio"/> Modifications Required to Secure "Not Human Research"	HRP-310 - Worksheet - Human Research Determination
<input type="radio"/> Human Research, Not Engaged	HRP-311 - Worksheet - Engagement Determination
<input type="radio"/> Modifications Required to Secure "Human Research, Not Engaged"	HRP-311 - Worksheet - Engagement Determination

- **Security:** Permissions have been restored for individuals with view access to studies associated with a particular department or IRB. (IRB-1377)